

2 February 2016

**Mainstay Medical International plc  
("Mainstay Medical" or the "Company")**

**Block Admission**

Mainstay Medical today announces that it has made a blocklisting application to the Irish Stock Exchange for 13,000 ordinary shares of €0.001 each to be admitted to trading on ESM. These ordinary shares will be issued and allotted from time to time upon the exercise of warrants held by Silicon Valley Bank ("SVB") in accordance with a certain SVB Warrant Deed. Admission is expected to take place on 4 February 2016.

The ordinary shares will rank pari passu in all respects with the existing issued ordinary shares of the Company.

Application to list these ordinary shares on Euronext Paris will be made after the shares are issued.

**For further information please contact:**

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